**INTEREST RATES MARKET NOTICE**

**Date: 7 July 2017**

**Subject:** New Financial Instrument Listing

***(EKURHULENI METROPOLITAN MUNICIPALITY –“EMM07”)***

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The JSE Limited has granted a listing to **EKURHULENI METRO MUNICIPALITY** on Interest Rate Market with effect from 10 July 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** EMM07

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 10.520%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 10 July 2027

**Books Closed Date(s)** 31 December, 1 July

**Interest Payment Date(s)** 10 January, 10 July

**Last Day to Register** By 17:00 on30 December, 30 June

**Issue Date** 10 July 2017

**Date Convention** Modified Following

**Interest Commencement Date** 10 July 2017

**First Interest Payment Date** 10 January 2018

**ISIN No.** ZAG000145194

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EMM07%20Pricing%20Supplement%2020170710.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EMM07%20Pricing%20Supplement%2020170710.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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